ANEW ADVISORS
Real Investment Conversations · Real Results

Financial Training for First Responders

GET A BETTER FINANCIAL MINDSET

Help your members manage their money more effectively, reduce financial stress, and improve their overall well-being.

LEARN THE LANGUAGE

We speak the language of first responders and know how to translate the financial language into relatable and relevant information.

PREPARE THE FINANCIAL PLAN (ROADMAP)

Have our professionals help members navigate their financial roadmap customized to their specific goals and needs.

MAKE IT CUSTOMIZED

We allow participants to decide what topics they specifically want to cover. Each session ensures topic benefits targeted towards each stage of a first responder's career.

Anew Advisors is dedicated to providing financial education for first responders at every stage of their careers. As a bespoke organization that understands the unique lifestyle and needs of first responders, we recognize the importance of equipping [Firefighters/Law Enforcement] with the knowledge and skills necessary to make informed financial decisions.

Whether they are just starting out in their career, in the prime of their working years, or preparing for retirement, we have tailored our financial training services to meet their specific needs. With a focus on empowering first responders to achieve their financial goals, here is a program you can implement as an easy way to provide financial training to your department.

The sample topics that we can cover at each 60-minute session can be:

- Retirement Planning
- Impact of 457 & Pension on retirement goals
- How your current portfolio may be structured for success.
- Understanding the true definition of Risk
- Retirement Tool Options
- How does a pension work?
- Understanding fee structures in a portfolio
- Inflation in retirement
- Healthcare costs in retirement
- How significant other assets can help you retire.
- Planning for your family in retirement
- How to plan for a goal (New House, vacation, college, etc.)
- The true cost of your new truck - deferring buy vs. retirement
- How to use the right type of investments (Accounts & Securities)
- The difference between Roth & Traditional

Contact me to schedule training for your department today!

Shawn Lauda - Director of Business Development Law Enforcement

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